



HealthPartners®

6500 Excelsior Blvd.  
St. Louis Park, MN 55426  
952-993-5023  
www.parknicollet.com

**To execute an electronic transfer of stock to Park Nicollet Foundation, please follow these steps:**

1. Complete a Transfer Form (obtained from your broker) or write a Gift Letter and send it to your brokerage firm (see sample letter below).
2. Use Park Nicollet Foundation's account number (see below) and the electronic transfer number (DTC 235).
3. Provide Park Nicollet Foundation with the following information; the area at Park Nicollet Health Services you would like your gift to support, the name of the stock, number of shares, and the name and phone number of your broker.
4. Have your broker call us to let us know the date of transfer **and that this stock is from you.**

**Brokerage firms where Park Nicollet Foundation has an account:**

**RBC Wealth Management** (was Dain Rauscher)  
Brokers: Lois Geyen (952-476-3784)  
**Account # 305-83712**  
**DTC 235**

**SAMPLE LETTER**

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I, (name), authorize you to transfer \_\_\_\_ (number) shares of \_\_\_\_\_ (name of stock) to RBC Wealth Management for the benefit of Park Nicollet Foundation (Account # 305-83712, DTC 235).

Designated area of support \_\_\_\_\_

Signed: \_\_\_\_\_

Date: \_\_\_\_\_

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**NOTE:** Stock gifts to Park Nicollet Foundation are sold immediately and the income received is used as directed by the donor. The average of the high and low on the date of transfer is used to determine the gift value for receipt purposes.

Please contact Park Nicollet Foundation at (952) 993-5023 for further information.